



--

 $\vee$ $\triangleright$ $\geq$ $\succ$ $\succ$

2024

2024

 $\succ$ $\succ$

2024



2

1	36				
2	12				
	12				
	12				
3	2024—2025				2025 441A016291 2024
2024	“	”			31,584,468.01 12,885,133.00
					44,469,601.01
4					36
	“ A ” “ B ”				171.5
“ C ” “ D ”					2024
					“ A ” 416
					100% “ B ” 2
					80% “ C ” 2
		A	B	C	D
					60% 4

300241

2025-043

	100%	80%	60%	0	3.14
= ×					

2024

1

JLC6

2

036563

3

A

4

3.93 /

5

2025632026320

6

1				60.00	30.00	30.00	50%

300241

2025-043

2	CONGSUN			30.00	15.00	15.00	50%
3				12.00	6.00	6.00	50%
417				3,080.50	1,537.11	1,540.25	49.90%
				3,182.50	1,588.11	1,591.25	49.90%

“ D ”

7

8

1

15

15

2

5

3

			62,412,723
	15,881,100	15,881,100	46,531,623
3			
		11 -	22
		Black-Scholes	,
1	2024		
2			
3			
4			
1			

2

3

2024

4

2024

5

2025 5 30